

UNITED STATES BANKRUPTCY COURT Southern District of New York						VOLUNTARY PETITION			
Name of Debtor (if individual, enter Last, First, Middle): <b>Atlantic Express Transportation Corp.</b>						Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>None</b>						All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>13-3924567</b>						Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):			
Street Address of Debtor (No. and Street, City, and State): <b>7 North Street Staten Island, New York</b> <div style="text-align: right;">ZIP CODE <b>10302</b></div>						Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP CODE</div>			
County of Residence or of the Principal Place of Business: <b>Richmond County</b>						County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address): <b>Same as above</b> <div style="text-align: right;">ZIP CODE</div>						Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>			
Location of Principal Assets of Business Debtor (if different from street address above): <b>Same as above</b> <div style="text-align: right;">ZIP CODE</div>						ZIP CODE			
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)			<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other			<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)  <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input checked="" type="checkbox"/> Chapter 11  <input type="checkbox"/> Chapter 12  <input type="checkbox"/> Chapter 13         </div> <div> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding         </div> </div>			
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:			<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).			<b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.			
<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.						<b>Chapter 11 Debtors</b>  <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <hr style="border-top: 1px dashed black;"/> <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
<b>Statistical/Administrative Information</b>  <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.									THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input checked="" type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> Over 100,000</div> </div>									
<b>Estimated Assets</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input checked="" type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>									
<b>Estimated Liabilities</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input checked="" type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>									

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>Atlantic Express Transportation Corp.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)</b>			
Location Where Filed: <b>None</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)</b>			
Name of Debtor: <b>See attached Rider 1</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____          Signature of Attorney for Debtor(s) (Date)</p>	
<p style="text-align: center;"><b>Exhibit C</b></p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p style="text-align: center;"><b>Exhibit D</b></p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.</p>			
<p style="text-align: center;"><b>Information Regarding the Debtor - Venue</b>          (Check any applicable box.)</p> <p><input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p style="text-align: center;"><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>          (Check all applicable boxes.)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: right;">_____          (Name of landlord that obtained judgment)</p> <p style="text-align: right;">_____          (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			



**Voluntary Petition**

(This page must be completed and filed in every case.)

Name of Debtor(s):

Atlantic Express Transportation Corp.

**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (if not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)

\_\_\_\_\_  
Date

**Signature of Attorney\***

X   
Signature of Attorney for Debtor(s)

Lisa G. Beckerman

Printed Name of Attorney for Debtor(s)

Akin Gump Strauss Hauer & Feld LLP

Firm Name

One Bryant Park  
New York, New York 10036-6745

Address

(212) 872-1000

Telephone Number

11/4/2013

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X   
Signature of Authorized Individual

David J. Carpenter

Printed Name of Authorized Individual  
Chief Executive Officer

Title of Authorized Individual

11/4/2013

Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

**Rider 1**

**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the entities listed below (including the debtor in this chapter 11 case) (each a “*Debtor*” and collectively, the “*Debtors*”) filed a petition in this court for relief under chapter 11 of title 11 of the United States Code. Concurrently with the chapter 11 filings, the Debtors are seeking joint administration of these cases, and a corresponding transfer of assignment of the cases to be jointly administered, under the case number and judge assigned to the chapter 11 case of Metro Affiliates, Inc.

1. 180 Jamaica Corp.
2. Amboy Bus Co., Inc.
3. Atlantic Escorts, Inc.
4. Atlantic Express Coachways, Inc.
5. Atlantic Express New England, Inc.
6. Atlantic Express of California, Inc.
7. Atlantic Express of Illinois, Inc.
8. Atlantic Express of LA, Inc.
9. Atlantic Express of Missouri, Inc.
10. Atlantic Express of New Jersey, Inc.
11. Atlantic Express of Pennsylvania, Inc.
12. Atlantic Express Transportation Corp.
13. Atlantic Queens Bus Corp.
14. Atlantic Paratrans of NYC, Inc.
15. Atlantic Paratrans, Inc.
16. Atlantic Transit, Corp.
17. Atlantic-Hudson, Inc.
18. Block 7932, Inc.
19. Brookfield Transit, Inc.
20. Courtesy Bus Co., Inc.
21. Fiore Bus Service, Inc.
22. Groom Transportation, Inc.
23. GVD Leasing, Inc.
24. James McCarty Limo Services, Inc.
25. Jersey Business Land Co. Inc.
26. K. Corr, Inc.
27. Merit Transportation Corp.
28. Metro Affiliates, Inc.
29. Metropolitan Escort Service, Inc.
30. Midway Leasing, Inc.
31. R. Fiore Bus Service, Inc.
32. Raybern Bus Service, Inc.
33. Raybern Capital Corp.
34. Raybern Equity Corp.
35. Robert L. McCarthy & Son, Inc.
36. Staten Island Bus, Inc.
37. Temporary Transit Service, Inc.
38. Atlantic Express of Upstate New York Inc.
39. Transcomm, Inc.
40. Winsale, Inc.

**WRITTEN CONSENT  
OF THE RESTRUCTURING COMMITTEE  
OF THE BOARD OF DIRECTORS OF  
ATLANTIC EXPRESS TRANSPORTATION CORP.**

The undersigned, being the sole member of the Restructuring Committee (the “***Restructuring Committee***”) of the board of directors of Atlantic Express Transportation Corp., a New York corporation (the “***Company***”), does hereby consent to and adopt, on this 31<sup>st</sup> day of October, 2013, the following resolutions all in accordance with Section 708(b) of the Business Corporation Law of the State of New York.

WHEREAS, on September 27, 2013, the Board established the Restructuring Committee to among other things review, evaluate and take all board action necessary or advisable in connection with a possible restructuring or Chapter 11 proceedings of the Company; and

WHEREAS, the Restructuring Committee has discussed and reviewed with the Company’s management the financial position of the Company and related matters.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Restructuring Committee, it is desirable and in the best interests of the Company, its creditors, stockholders, employees, and other interested parties and stakeholders (including, without limitation, the direct and indirect subsidiaries of the Company), that a petition be filed by the Company in the United States Bankruptcy Court for the Southern District of New York (the “***Bankruptcy Court***”) on or about November 4, 2013, commencing a reorganization (the “***Reorganization***”) under Chapter 11, seeking relief under the provisions of the Bankruptcy Code; and it is further

RESOLVED, that David Carpenter and Nathan Schlenker who are officers of the Company (the “***Authorized Officers***”) are, and each of them hereby is, authorized and directed (and each of the following as applicable to the extent previously performed is hereby ratified and approved), in the name of the Company and on its behalf, to take such actions as any Authorized Officer may deem necessary or advisable; and it is further

RESOLVED, that each Authorized Officer be, and hereby is, authorized and directed to employ the law firm of Akin Gump Strauss Hauer & Feld LLP (“***Akin Gump***”) as general bankruptcy counsel to represent and assist the Company and its subsidiaries in connection with the Chapter 11 case and in carrying out their duties under the Bankruptcy Code and to take any and all actions to advance the Company’s and its subsidiaries’ rights and obligations, including filing any pleadings; and, in connection therewith, each Authorized Officer be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and/or immediately upon the filing of the Company’s Chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of Akin Gump; and it is further

RESOLVED, that each Authorized Officer be, and hereby is, authorized and directed to employ the firm of Rothschild Inc. (“***Rothschild***”) as investment banker and financial advisor to represent and assist the Company and its subsidiaries in carrying out their duties under the Bankruptcy Code and to take any and all actions to advance the Company’s and its subsidiaries’

rights and obligations; and, in connection therewith, each Authorized Officer be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and/or immediately upon the filing of the Company's Chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of Rothschild; and it is further

RESOLVED, that each Authorized Officer be, and hereby is, authorized and directed to employ the firm of Kurtzman Carson Consultants LLC ("**KCC**") as claims and noticing agent and administrative agent for the Company under a general retainer in the Chapter 11 Case; and, in connection therewith, each Authorized Officer be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and/or immediately upon the filing of the Company's Chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of KCC; and it is further

RESOLVED, that the Authorized Officers are, and each of them hereby is, authorized and directed, in the name of the Company and on its behalf, to seek such orders from the Bankruptcy Court, including, but not limited to, orders regarding the operation of the business of the Company and the financing thereof, as any of them may deem necessary, appropriate, or advisable during the pendency of the Reorganization, and, in connection therewith, to execute and file with the Bankruptcy Court such motions, applications, pleadings, certifications, affidavits, or other materials as any Authorized Officer may deem necessary, appropriate, or advisable and to retain all assistance from legal counsel, accountants, investment bankers, and other professionals, and to take any and all actions, that they, or any one of them, deem necessary, appropriate, or advisable in connection with the Reorganization; and it is further

RESOLVED, that all acts lawfully done or actions lawfully taken by the Authorized Officers, or any one of them, to seek relief under Chapter 11 of the Bankruptcy Code or in connection with the Company's Chapter 11 case, or any matter related thereto, be, and they hereby are, authorized, approved, ratified, and confirmed in all respects as the acts and deeds of the Company; and it is further

RESOLVED, that the Authorized Officers are, and each of them hereby is, authorized, empowered, and directed, in the name of the Company and on its behalf, to do or cause to be done all such further acts and to execute, deliver, and seal all such other documents, agreements, instruments, undertakings, or certificates, and to pay all expenses, including filing fees, in each case as any such Authorized Officer may deem to be necessary or advisable to fully consummate the Reorganization and to carry into effect or implement the purpose and intent of the foregoing resolutions; and it is further

RESOLVED, that all acts, actions, and transactions previously taken by any director, officer, employee, or agent of the Company regarding or relating to the Reorganization or the subject matter of any and all of the foregoing resolutions, which acts would have been approved by the foregoing resolutions except that such acts were taken before these resolutions were certified, are hereby authorized, ratified, approved, and confirmed in all respects.

[Signature Page Follows]

**IN WITNESS WHEREOF**, the undersigned hereby executes this Written Consent of the Restructuring Committee of the Board of Directors of Atlantic Express Transportation Corp. to be effective as of the date first written above.

  
\_\_\_\_\_  
Eugene I. Davis



## SOUTHERN DISTRICT OF NEW YORK

Chapter 11

Case No. 13-[ ] ( )

## Joint Administration Requested

## HOLDING THE 30 LARGEST UNSECURED CLAIMS

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a petition in the Court for relief under chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101-1532. The following is the consolidated list of the Debtors’ creditors holding the 30 largest unsecured claims (the “Consolidated List”) based on the Debtors’ books and records as of approximately October 3, 2013. The Consolidated List is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in these chapter 11 cases. The Consolidated List does not include (1) persons who come within the definition of “insider” set forth in 11 U.S.C. § 101(31), or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the Consolidated List of 30 largest unsecured claims. The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. The information herein, including the failure of the Debtors to list any claim as contingent, unliquidated, or disputed, does not constitute a waiver of the Debtors’ right to contest the validity, priority, or amount of any claim.

No.	Holder of Claim	Name of Person Familiar with Debtors' Account/Mailing Address/Phone Number/Fax Number	Amount of Claim	Nature of Claim	Contingent/Unliquidated/Disputed Claim
1	LOCAL 1181-1061, AMALGAMATED TRANSIT UNION, AFL-CIO	ATTN: RICHARD N. GILBERG MEYER, SUOZZI, ENGLISH & KLEIN, P.C. 1350 BROADWAY, STE 501 NEW YORK, NY 10018 P: 212-239-4999 F: 212-239-1311	In excess of \$13,114,226.68	Employee Wages and Benefits	Contingent, Unliquidated, Disputed <sup>1</sup>

<sup>1</sup> The amount of the claim held by Local 1181-1061, Amalgamated Transit Union, AFL-CIO is the subject of ongoing litigation, but the Debtors expect that, once liquidated, it may be among the Debtors' largest unsecured claims.



No.	Holder of Claim	Name of Person Familiar with Debtors' Account/Mailing Address/Phone Number/Fax Number	Amount of Claim	Nature of Claim	Contingent/Unliquidated/Disputed Claim
2	NEW YORK CITY BOARD OF EDUCATION	ATTN: ERIC GOLDSTEIN 44-36 VERNON BLVD, 6TH FL LONG ISLAND CITY, NY 11101 P: 718-707-4399 F: 718-472-0615	\$2,630,000.00	Trade	Disputed
3	BELLMORE - MERRICK CHSD	ATTN: TOM VOLPE 1260 MEADOWBROOK RD N. MERRICK, NY 11566 P: 516-992-1024 F: 516-623-8911	\$1,618,610.31	Trade	Contingent, Disputed
4	EMPIRE STATE TRANSPORTATION WORKERS COMPENSATION TRUST	ATTN: MICHAEL PAPO 328 STATE ST SCHENECTADY, NY 12305 P: 866-750-5157 F: 518-402-0113	\$1,502,172.52	Insurance	Disputed
5	MERRICK - U.F.S.D.	ATTN: DEBI WATTS 21 BABYLON RD MERRICK, NY 11566 P: 516-992-7262 F: 516-378-3904	\$830,435.74	Trade	Contingent, Disputed
6	BELLMORE - U.F.S.D.	ATTN: PATTI MINUTO & JOE HENDRICSON 580 WINTHROP AVE BELLMORE, NY 11710 P: 516-679-2907 F: 516-826-6214	\$353,636.92	Trade	Contingent, Disputed
7	AXEL PROTECTION SYSTEMS, INC	ATTN: GEORGE LAWSON 90-24 161ST ST JAMAICA, NY 11432 P: 718-206-4800 F: 718-206-2977	\$273,134.07	Trade	
8	LATHAM & WATKINS	ATTN: ROBERT ZUCCARO PO BOX 7247-8181 PHILADELPHIA, PA 19170-8181 P: 212-906-1200 F: 212-751-4864	\$255,195.90	Professional	
9	SUPERIOR DISTRIBUTORS	ATTN: ANGIE 4 MIDLAND AVE ELMWOOD PARK, NJ 07407 P: 800-922-9490 F: 201-791-8129	\$237,058.07	Trade	

No.	Holder of Claim	Name of Person Familiar with Debtors' Account/Mailing Address/Phone Number/Fax Number	Amount of Claim	Nature of Claim	Contingent/Unliquidated/Disputed Claim
10	MARSH USA INC	ATTN: ED BASSO 16937 COLLECTIONS CENTER DR CHICAGO, IL 60693 P: 212-345-6000 F: 212-345-4394	\$233,310.00	Insurance	
11	BARNWELL HOUSE OF TIRES	ATTN: JUSTINE DEROGATOSIS 65 JETSON LANE CENTRAL ISLIP, NY 11722 P: 631-737-8473 F: 631-737-7023	\$219,331.60	Trade	
12	WOODARD & CURRAN	709 WEST CHESTER AVE STE L2 WHITE PLAINS, NY 10604 P: 914-448-2266	\$203,773.73	Professional	
13	GREENROAD TECHNOLOGIES, INC	ATTN: MIRYANA MORO 2290 NORTH FIRST ST. STE 204 SAN JOSE, CA 95131 P: 888-658-4420 F: 650-551-1539	\$191,771.22	Trade	
14	MINTZ & GOLD	ATTN: JEFF POLLAK 470 PARK AVE SOUTH 10TH FL NEW YORK, NY 10016 P: 212-696-4848 F: 212-696-1231	\$150,680.36	Professional	
15	ATLANTIC COAST SURETY, INC	ATTN: DEB EZRA ONE INTERNATIONAL BLVD STE 330 MAHWAH, NJ 07495 P: 201-661-2000 F: 201-661-7365	\$138,798.00	Surety Bond	
16	BUS PARTS WAREHOUSE	ATTN: MARY BORKY P.O. BOX 441 MANLIUS, NY 13104-0441 P: 800-635-5567 F: 315-682-4443	\$133,809.04	Trade	
17	RIEGEL RESOURCES, LLC	ATTN: TOM INGLUT 715 CREEK RD BELLMAWR, NJ 08031 P: 856-933-1940 F: 856-933-0330	\$118,447.53	Trade	
18	NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	PO BOX 35657 NEWARK, NJ 07193-5657 P: 212-458-5000	\$114,929.60	Insurance	



No.	Holder of Claim	Name of Person Familiar with Debtors' Account/Mailing Address/Phone Number/Fax Number	Amount of Claim	Nature of Claim	Contingent/Unliquidated/Disputed Claim
19	MONDIAL AUTOMOTIVE, INC.	ATTN: SHOKY KALDAWY PO BOX 560248 COLLEGE POINT, NY 11356-0248 P: 718-461-8208 F: 718-461-3644	\$106,546.66	Trade	
20	TWO TWELVE DEGREES, LLC	PO BOX 653 VORHEES, NJ 08043 P: 856-772-5833	\$95,907.60	Trade	
21	SARAD MARKETING	ATTN: MARTIN MENDELL 165 WILLIAMS AVE BROOKLYN, NY 11207 P: 718-485-5003 F: 718-485 9580	\$84,839.80	Trade	
22	NORTH EAST TRUCK PARTS	ATTN: SADIE BALGOBIND 122-48A MONTAUK ST SPRINGFIELD GARDENS, NY 11413 P: 718-943-9616 F: 718-525-0940	\$76,357.26	Trade	
23	AIRPORT FLEET MAINTENANCE	ATTN: DEORAJ BALGOBIN 122-48 MONTAUK ST SPRINGFIELD GARDENS, NY 11413 P: 718-525-7193	\$73,778.49	Trade	
24	KRISTAL AUTO MALL	5200 KINGS HWAY BROOKLYN, NY 11234 P: 718-253-7575	\$71,396.12	Trade	
25	R.J. MCDONALD, INC.	P.O. BOX 638 71 WORCHESTER ROAD BARRE, MA 01005	\$71,083.58	Trade	
26	ABLE ENVIRONMENTAL SERVICES, INC.	ATTN: JOHN WADE PO BOX 577 BOHEMIA, NY 11716 P: 631-567-6545 F: 631-567-9390	\$64,373.48	Trade	
27	DONALD X. CLAVIN	ATTN: RECEIVER OF TAXES 200 N. FRANKLIN ST UNIT D HEMPSTEAD, NY 11550 P: 516-538-1500	\$63,514.74	Taxes	



No.	Holder of Claim	Name of Person Familiar with Debtors' Account/Mailing Address/Phone Number/Fax Number	Amount of Claim	Nature of Claim	Contingent/ Unliquidated/ Disputed Claim
28	NORTHEAST BATTERY & ALTERNATOR	ATTN: DONNA 240 WASHINGTON ST AUBURN, MA 01501 P: 508-832-2700 F: 508-832-9012	\$63,157.05	Trade	
29	COMMERCIAL TRUCK TIRE CENTER	ATTN: CAROL 1264 UNION ST EXTENSION WEST SPRINGFIELD, MA 01089 P: 413-733-8400	\$61,844.82	Trade	
30	ABC COMPANIES	ATTN: TERRY FLEETWOOD PO BOX 12203 FT. WAYNE, IN 46863-2203 P: 877-737-2221 Ext. 7110 F: 856-966-4688	\$61,663.03	Trade	

**DECLARATION CONCERNING CONSOLIDATED**  
**LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS**

I, David J. Carpenter, the undersigned authorized officer of the debtor named in this case, declare under penalty of perjury that I have reviewed the foregoing Consolidated List of Creditors Holding 30 Largest Unsecured Claims and that the list is true and correct to the best of my knowledge, information and belief.

Dated: November 4, 2013

  
By: David J. Carpenter  
Title: Chief Executive Officer

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

ATLANTIC EXPRESS TRANSPORTATION  
CORP.,

Debtor.

Chapter 11

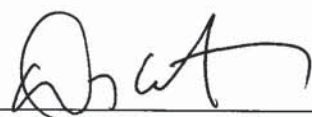
Case No. 13-[\_\_\_\_\_]

**DECLARATION CONCERNING CONSOLIDATED LIST OF CREDITORS<sup>1</sup>**

The above-captioned debtor and its affiliated debtors (the “*Debtors*”) intend to file a motion requesting a waiver of the requirement for filing a list of creditors in each of the Debtors’ cases, pursuant to sections 105(a), 342(a), and 521(a)(1) of chapter 11 of title 11 of the United States Code, Rules 1007(a)(1) and 2002(a), (f), and (l) of the Federal Rules of Bankruptcy Procedure, Rule 1007-1 of the Local Bankruptcy Rules for the Southern District of New York, and General Orders M-133, M-137, M-138, M-192 and M-409 of the United States Bankruptcy Court for the Southern District of New York. The Debtors propose to furnish a consolidated list of creditors to the proposed claims and noticing agent. The Debtors shall consult with and obtain the approval of the Clerk of this Court to implement the foregoing procedures.

The consolidated list of creditors will contain only those creditors whose names and addresses were maintained in the Debtors’ consolidated database or were otherwise ascertainable by the Debtors prior to the commencement of this case.

Dated: November 4, 2013

  
By: David J. Carpenter  
Title: Chief Executive Officer

<sup>1</sup> The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtors.



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

ATLANTIC EXPRESS TRANSPORTATION  
CORP.,

Debtor.

Chapter 11

Case No. 13-[\_\_\_\_\_]

Joint Administration Requested

**LIST OF EQUITY SECURITY HOLDERS PURSUANT TO  
RULE 1007(A)(3) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

<b>Name and Last Known Address of Equity Interest Holder</b>	<b>Kind of Interest</b>	<b>Number of Interest Held</b>
AIS Highbury Liquidation SPV, L.P. 667 Washington Blvd Stamford, CT 06901	Shares	1,305,694
Beach Point Distressed Master Fund, LP c/o Beach Point Capital Management 1620 26th Street, Ste 6000 Santa Monica, CA 90404	Shares	1,941
Beach Point Distressed Master Fund, LP c/o Beach Point Capital Management 1620 26th Street, Ste 6000 Santa Monica, CA 90404	Warrants	3,021
Beach Point Strategic Master Fund, LP c/o Beach Point Capital Management 1620 26th Street, Ste 6000 Santa Monica, CA 90404	Shares	1,175
Beach Point Strategic Master Fund, LP c/o Beach Point Capital Management 1620 26th Street, Ste 6000 Santa Monica, CA 90404	Warrants	1,828
Beach Point Total Return Master Fund, LP c/o Beach Point Capital Management 1620 26th Street, Ste 6000 Santa Monica, CA 90404	Shares	1,500
Beach Point Total Return Master Fund, LP c/o Beach Point Capital Management 1620 26th Street, Ste 6000 Santa Monica, CA 90404	Warrants	2,334

<b>Name and Last Known Address of Equity Interest Holder</b>	<b>Kind of Interest</b>	<b>Number of Interest Held</b>
Blue Wolf Credit Investors LLC c/o Blue Wolf Capital Partners LLC One Liberty Plaza, 52nd Floor New York, NY 10006	Shares	2,006,532
Blue Wolf Northern Holdings LLC c/o Blue Wolf Capital Partners LLC One Liberty Plaza, 52nd Floor New York, NY 10006	Shares	124,552
Credit Suisse Securities (USA) LLC Asset Servicing 2nd Floor One Madison Ave New York, NY 10010	Shares	4,000
Credit Suisse Securities (USA) LLC Asset Servicing 2nd Floor One Madison Ave New York, NY 10010	Warrants	6,223
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Shares	200
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Shares	572
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Shares	746
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Shares	982
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Shares	1,151
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Shares	1,600
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Shares	1,644
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Shares	2,242
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Shares	9,302

<b>Name and Last Known Address of Equity Interest Holder</b>	<b>Kind of Interest</b>	<b>Number of Interest Held</b>
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Shares	11,370
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Shares	11,200
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Shares	9,163
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Warrants	312
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Warrants	890
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Warrants	1,161
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Warrants	1,528
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Warrants	1,791
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Warrants	2,489
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Warrants	2,558
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Warrants	3,488
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Warrants	14,470
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Warrants	17,687
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Warrants	17,423



<b>Name and Last Known Address of Equity Interest Holder</b>	<b>Kind of Interest</b>	<b>Number of Interest Held</b>
Goldman Sachs 30 Hudson Street, 4th Flr Jersey City, NJ 07302	Warrants	14,254
Greywolf Capital Overseas Master Fund 4 Manhattanville Rd, Ste 201 Purchase, NY 10577	Shares	16,418
Greywolf Capital Overseas Master Fund 4 Manhattanville Rd, Ste 201 Purchase, NY 10577	Warrants	25,540
Greywolf Capital Partners II LP 4 Manhattanville Rd, Ste 201 Purchase, NY 10577	Shares	5,047
Greywolf Capital Partners II LP 4 Manhattanville Rd, Ste 201 Purchase, NY 10577	Warrants	7,851
GSC Recovery II, L.P. 12 E. 49th Street, Ste 3200 New York, NY 10017	Shares	112,344
GSC Recovery II, L.P. 12 E. 49th Street, Ste 3200 New York, NY 10017	Warrants	174,757
GSCP II Holdings (AE). LLC 12 E. 49th Street, Ste 3200 New York, NY 10017	Shares	710,244
GSCP II Holdings (AE). LLC 12 E. 49th Street, Ste 3200 New York, NY 10017	Warrants	1,104,825
GSCP, LLC 12 E. 49th Street, Ste 3200 New York, NY 10017	Shares	122,675
GSCP, LLC 12 E. 49th Street, Ste 3200 New York, NY 10017	Warrants	190,828
Hare & Co c/o The Bank of New York One Wall Street Reorg. Dept., 6th Flr New York, NY 10286	Shares	16,000
Hare & Co c/o The Bank of New York One Wall Street Reorg. Dept., 6th Flr New York, NY 10286	Warrants	24,889

<b>Name and Last Known Address of Equity Interest Holder</b>	<b>Kind of Interest</b>	<b>Number of Interest Held</b>
Mac & Co c/o Mellon Trust of New England, NA 525 William Penn Place, Rm 3418 Pittsburgh, PA 15219	Shares	175
Mac & Co c/o Mellon Trust of New England, NA 525 William Penn Place, Rm 3418 Pittsburgh, PA 15219	Warrants	273
Map 90 Segregated Portfolio of LMA SPC c/o Beach Point Capital Management 1620 26th Street, Ste 6000 Santa Monica, CA 90404	Shares	5,459
Map 90 Segregated Portfolio of LMA SPC c/o Beach Point Capital Management 1620 26th Street, Ste 6000 Santa Monica, CA 90404	Warrants	8,492
OF Liquidation Trust c/o Silver Rock Financial LLP 1250 Fourth Street Santa Monica, CA 90401	Shares	1,600
OF Liquidation Trust c/o Silver Rock Financial LLP 1250 Fourth Street Santa Monica, CA 90401	Warrants	2,489
Riva Ridge Master Fund, Ltd. c/o Riva Ridge Capital Management 55 Fifth Avenue, 18th Flr New York, NY 10003	Shares	13,710
Riva Ridge Master Fund, Ltd. c/o Riva Ridge Capital Management 55 Fifth Avenue, 18th Flr New York, NY 10003	Warrants	21,329
UBS MSA II SPV 3 c/o UBS Global Asset Management 1 N Wacker Drive, 34th Flr Chicago, IL 60606	Shares	741,788
Varde Investment Partners Offshore Master L.P. 8500 Normandale Lake Blvd, Ste 1500 Minneapolis, MN 55437	Shares	3,590
Varde Investment Partners Offshore Master L.P. 8500 Normandale Lake Blvd, Ste 1500 Minneapolis, MN 55437	Warrants	5,585



<b>Name and Last Known Address of Equity Interest Holder</b>	<b>Kind of Interest</b>	<b>Number of Interest Held</b>
Wayzata Opportunities Fund II, L.P. c/o Wayzata Investments 701 East Lake Street, Ste 300 Wayzata, MN 55391	Shares	12,670,667
Wayzata Opportunities Fund Offshore II, L.P. c/o Wayzata Investments 701 East Lake Street, Ste 300 Wayzata, MN 55391	Shares	1,403,701
Wayzata Opportunities Fund Offshore, L.P. c/o Wayzata Investments 701 East Lake Street, Ste 300 Wayzata, MN 55391	Shares	49,821
Wayzata Opportunities Fund, LLC c/o Wayzata Investments 701 East Lake Street, Ste 300 Wayzata, MN 55391	Shares	2,036,424
Wayzata Opportunities Fund, LLC c/o Wayzata Investments 701 East Lake Street, Ste 300 Wayzata, MN 55391	Shares	5,714
Wayzata Opportunities Fund, LLC c/o Wayzata Investments 701 East Lake Street, Ste 300 Wayzata, MN 55391	Shares	146
Wayzata Opportunities Fund, LLC c/o Wayzata Investments 701 East Lake Street, Ste 300 Wayzata, MN 55391	Warrant	4,524
Wayzata Opportunities Fund, LLC c/o Wayzata Investments 701 East Lake Street, Ste 300 Wayzata, MN 55391	Warrant	4,593
Wayzata Recovery Fund, LLC c/o Wayzata Investments 701 East Lake Street, Ste 300 Wayzata, MN 55391	Shares	2,432,651



**DECLARATION CONCERNING LIST OF EQUITY SECURITY HOLDERS**

I, the undersigned officer of the debtor named in this case, declare under penalty of perjury that I have reviewed the above "List of Equity Security Holders in Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure" and that it is true and correct to the best of my knowledge, information and belief.

Dated: November 4, 2013

  
By: \_\_\_\_\_  
Title: Chief Executive Officer

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

ATLANTIC EXPRESS TRANSPORTATION  
CORP.,

Debtor.

Chapter 11

Case No. 13-[\_\_\_\_\_]

Joint Administration Requested

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO RULE 1007(a)(3) OF THE  
FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York, above-captioned debtor and debtor in possession (the “*Debtor*”) respectfully represents as follows:

1. Wayzata Opportunities Fund II, L.P. owns 53.14% of the equity interests of the Debtor
2. Wayzata Recovery Fund, LLC owns 10.20% of the equity interests of the Debtor.
3. The Debtor does not directly or indirectly own 10% or more of any class of equity interests in any corporation whose securities are publicly traded.

**DECLARATION CONCERNING CORPORATE OWNERSHIP STATEMENT**

I, David J. Carpenter, the undersigned officer of the debtor named in this case, declare under penalty of perjury that I have reviewed the “Corporate Ownership Statement Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure” and that it is true and correct to the best of my knowledge, information and belief.

Dated: November 4, 2013



By: David J. Carpenter  
Title: Chief Executive Officer